

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 12, 2018

REGISTRATION NO: 27099

BONDS ISSUED BY: Rockwood R-VI School District

AMOUNT OF ISSUE: \$62,800,000.00 (Series 2018)

COUNTY: St. Louis and
Jefferson

(a portion of the \$95,500,000.00 authorized)

DATE OF ISSUE: March 15, 2018

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose of continuing to fund major capital renovations, repairs and improvements, and to furnish and equip school site, buildings and related facilities in the District, including but not limited to (1) building a new Eureka elementary school to address increased student enrollment and repurposing the existing school for early childhood education programs, (2) creating and equipping elementary innovative spaces to support Science, Technology, Engineering and Mathematics in our curriculum, and completing the final phase of high school STEM lab renovations, (3) adding classrooms to address increased student enrollment and (4) expanding the implementation of the one-to-one technology program.

Rate of Interest	Amount	Maturity
5.00000%	\$1,340,000.00	02/01/2019
5.00000%	\$6,415,000.00	02/01/2025
5.00000%	\$24,775,000.00	02/01/2026
3.00000%	\$3,705,000.00	02/01/2028
2.65000%	\$3,920,000.00	02/01/2029
2.80000%	\$4,265,000.00	02/01/2030
2.90000%	\$1,500,000.00	02/01/2031
3.00000%	\$845,000.00	02/01/2032
3.10000%	\$565,000.00	02/01/2033
3.15000%	\$695,000.00	02/01/2034
3.25000%	\$760,000.00	02/01/2035
3.30000%	\$840,000.00	02/01/2036
3.35000%	\$6,350,000.00	02/01/2037
3.40000%	\$6,825,000.00	02/01/2038

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on February 1, 2028 and thereafter may be called for redemption and payment prior to maturity on February 1, 2026 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Milwaukee, Wisconsin

PURCHASE PRICE: \$68,610,772.97

INTEREST RATE: 2.84128%

TAX CREDIT RATE: %

ASSESSED VALUATION: 3644381527.00

INDEBTEDNESS: (Including this issue) 261880000.00

NOTICE OF ELECTION: Published in The Countian, St. Louis County on March 22 and March 29, 2017.

DATE OF ELECTION: 2017-04-04

ELECTION RESULTS: Yes - 14,337 No - 6,942

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about February 16, 2018, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 10